DECARBONIZING GLOBAL INDUSTRY & TRANSPORT THE SOLUTION IS SGH2 ENERGY'S. CLEAN HYDROGEN



The global clean hydrogen demand cannot be met with electrolysis alone. Experts from public and private sectors agree that other alternatives are needed.

• Affordable, mass-produced, green hydrogen is the missing link needed to decarbonize the world – with the power and potential to remove or reduce carbon from hard-to-abate sectors like heavy transport, shipping, steel and cement, and reduce the use of natural gas throughout our global economy.

• Not all hydrogen is equal.

 98% of the world's hydrogen is currently produced using coal (brown hydrogen) or natural gas (grey hydrogen)



THE CHALLENGE: SCALING CLEAN, GREEN HYDROGEN

FOSSIL RESOURCES

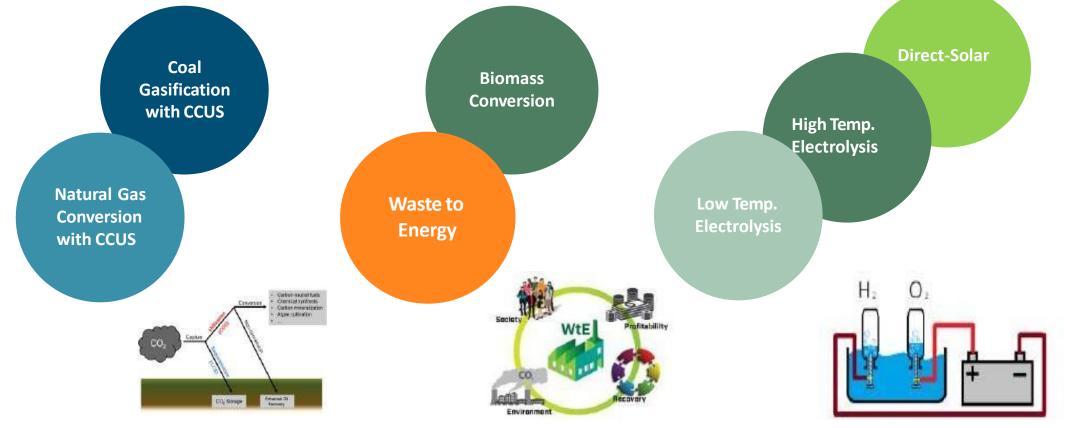
- Low-cost large-scale hydrogen production
 with CCUS
- New options include byproducts production such as solid carbon
 - Expensive; Not carbon free.

BIOMASS/WASTE

- Options includes biogas reforming & fermentation of waste streams
- By-product benefits include clean water, electricity and chemicals
 - All except SGH2: Toxic byproducts; Not carbon free

WATER SPLITTING

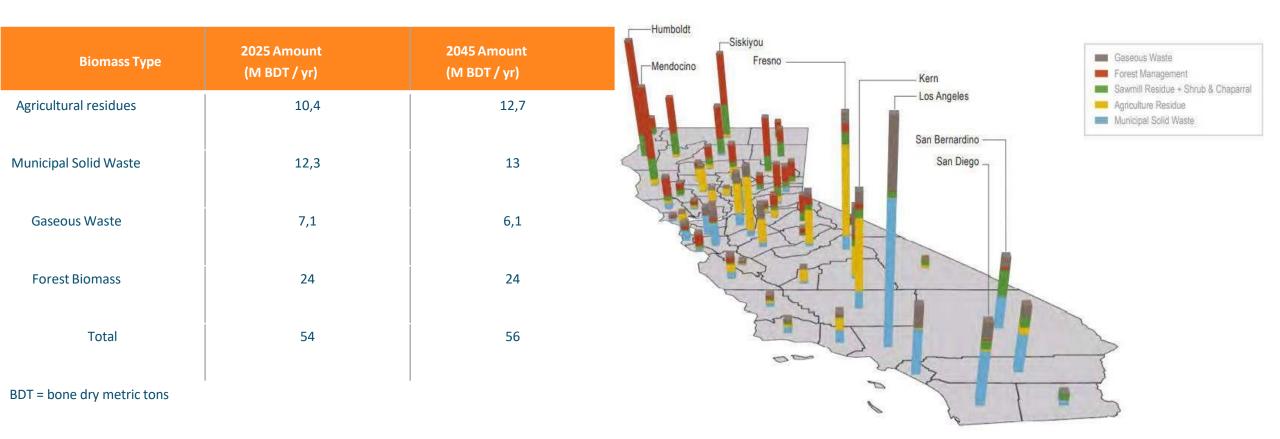
- Electrolysers can be grid tied, or directly coupled with renewables
- New direct water splitting options offer longterm sustainable hydrogen
 - Expensive; Large land and water footprint



SGH2 GROWTH POTENTIAL IN THE STATE OF CALIFORNIA



56 MILLION TONS OF BIOMASS WASTE WILL BE GENERATED IN 2045



California's extensive and varied waste biomass resources could yield approximately 100 million tons of negative emissions per year in 2045 if all the carbon converted to CO2 is captured and stored. The total municipal solid waste projected to be available in the years 2025 and 2045 is 12.3 and 13 million bone dry tons per year. The majority of municipal solid waste biomass in 2045 is projected to be in Southern California (8.2 million bone dry tons per year), with 4.8 million bone dry tons per year in Northern California.

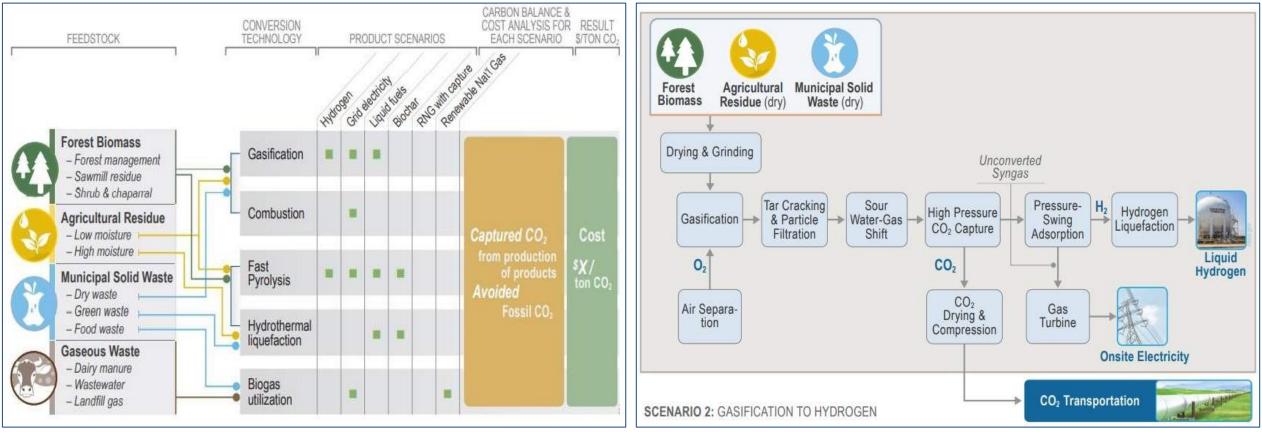
Source: Getting to Neutral Options for Negative Carbon Emissions in California. Sarah E. Baker, Joshuah K. Stolaroff, George Peridas, Simon H. Pang, Hannah M. Goldstein, Felicia R. Lucci, Wenqin Li, Eric W. Slessarev, Jennifer Pett-Ridge, Frederick J. Ryerson, Jeff L. Wagoner, Whitney Kirkendall, Roger D. Aines, Daniel L. Sanchez, Bodie Cabiyo, Joffre Baker, Sean McCoy, Sam Uden, Ron Runnebaum, Jennifer Wilcox, Peter C. Psarras, Hélène Pilorgé, Noah McQueen, Daniel Maynard, Colin McCormick, Getting to Neutral: Options in California, January, 2020, Lawrence Livermore National Laboratory, LLNL-TR-79610

SGH2 SPEG Technology easily works with all types of feedstock

Feedstock: forest biomass, low moisture agricultural residues, dry municipal solid waste

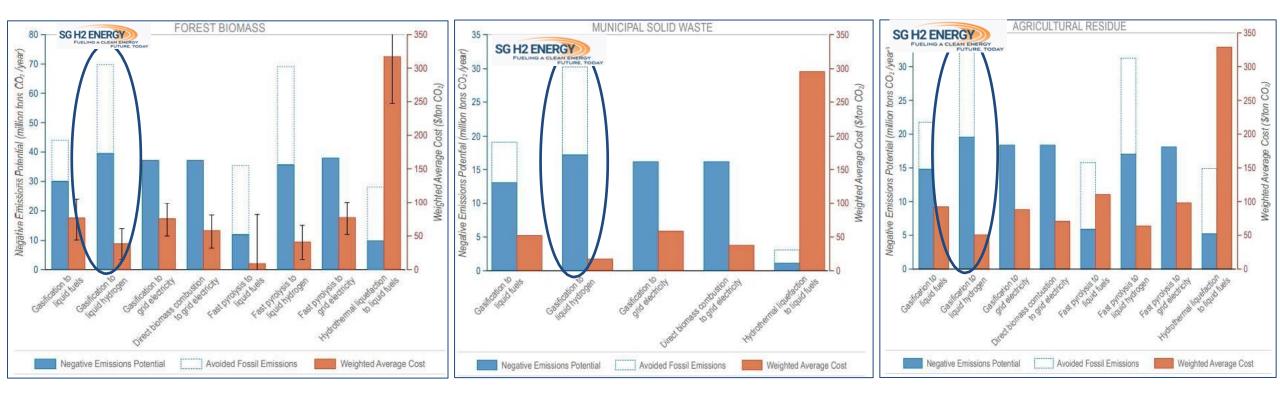
Potential products: liquid fuels: green methanol, SAF, and green ammonia, hydrogen. Hydrogen further can be converted to Renewable Natural Gas (RNG) or use directly in stationary fuel cell power plant to produce baseload power.

Key points: SPEG technology at TRL8 and all other equipment are commercial industrial systems. Addition of CCS unit will allow capture CO2 and further



Source: Getting to Neutral Options for Negative Carbon Emissions in California. Sarah E. Baker, Joshuah K. Stolaroff, George Peridas, Simon H. Pang, Hannah M. Goldstein, Felicia R. Lucci, Wenqin Li, Eric W. Slessarev, Jennifer Pett-Ridge, Frederick J. Ryerson, Jeff L. Wagoner, Whitney Kirkendall, Roger D. Aines, Daniel L. Sanchez, Bodie Cabiyo, Joffre Baker, Sean McCoy, Sam Uden, Ron Runnebaum, Jennifer Wilcox, Peter C. Psarras, Hélène Pilorgé, Noah McQueen, Daniel Maynard, Colin McCormick, Getting to Neutral: Options for Negative Carbon Emissions in California, January, 2020, Lawrence Livermore National Laboratory, LLNL-TR-79610

Negative emissions potential, avoided fossil emissions, and estimated cost to capture CO2 for each type of feedstock, calculated for the year 2045



CLEAN: CARBON NEGATIVE HYDROGEN





THIS IS ROCKET SCIENCE

www.SGH2Energy.com



SGH2 TECHNOLOGY

SGH2 Energy Global Corporation ("SGH2")'s proprietary Solena Plasma Enhanced Gasification (SPEG) technology produces clean carbon negative hydrogen from any kind of waste – from paper to plastics, tires to textiles - with zero emissions and toxic byproducts.

SPEG is based on the Plasma Technology developed by US NASA for testing heat shield material, which protects Space Ships/Astronauts against the extreme heat of re-entry into the Earth's Atmosphere.

Our technology changes the game, and the world, solving two global crises: climate change and waste pollution.

Our clean carbon negative hydrogen is cost competitive with the cheapest, dirtiest fossil fuel derived hydrogen on the market

SGH2, headquartered in Washington DC, develops, builds, owns and operates this technology, with projects underway worldwide.

SGH2 GREENER THAN GREEN HYDROGEN

Proprietary state-of-the-art Solena Plasma Enhanced Gasifier (SPEG) technology successfully demonstrated at a full-size project in US and torch facility in Czech Republic

Avoids more carbon emissions than other hydrogen

- Lawrence Berkeley National Lab and Life Cycle Associates group have determined that our process' carbon intensity goes up to - 180 gCO2eq/MJ of H2, compared to 0 gCO2eq/MJ from electrolysis hydrogen. Further, it is guaranteeing the highest amount of production tax credit per kg of hydrogen. "Section 45V of IRA".
- Our process is designed to be Zero Liquid Discharge and it does not release any toxic emissions or effluents.
- Our Levelized Cost of Hydrogen (LCOH) is determined to be US\$2 per kg of hydrogen, which is competitive with grey hydrogen produced from SMR using natural gas.

HYDROGEN: MORE CARBON REDUCTION AND LESS COST

	HYDROGEN TYPES	CARBON INTENSITY (gCO2eq/MJ)	PRODUCTION \$/Kg H2
	SGH2 Greener than green Hydrogen	Depending on the feedstock, it can be up to -180 gCO2eq/MJ (less than 0 Kg of CO2 per Kg of H2)	\$2-\$3
GREEN HYDROGEN	Green Hydrogen (Electrolysis)	0 gCO2eq/MJ	\$6 - \$8
HYDROGEN FROM FOSSIL	Grey Hydrogen from NatGas	+12 KgCO2/KgH2	\$2-\$6 (cost of natural gas)
FUELS	Brown Hydrogen from Gasification of Coal	+20 KgCO2/KgH2	\$2 - \$3
BLUE HYDROGEN WITH	Grey Hydrogen	+12 KgCO2/ KgH2 with CCS	\$4 - \$8
CARBON CAPTURE & SEQUESTRATION	Brown Hydrogen	+20 KgCO2/KgH2 with CCS	\$4 -\$5

SGH2 CLEANER & CHEAPER THAN GREEN HYDROGEN BY ELECTROLYSIS Per 4,550 tons Clean H2 Per Year

	SGH2 CLEAN HYDROGEN	ELECTROLYSIS
Water	20,000 m³ /year	57,000 m ³ /year
Electricity	36,000 MWh /year	273,000 MWh /year
Cost	\$2 - \$3 <i>/</i> Kg H2	\$5-\$7 /Kg H2
Waste Avoided	- 42,000 ton /year	
Plot Space	5 acres	300 acres / solar panels
Carbon Intensity CI	Up to - 180 gCO ₂ e/ MJ	0gCO ₂ e/MJ

SPEG TECHNOLOGY PROCESS

The feedstock is delivered into a

nitrogen blanketing and fed

continuously into the gasifier.

specialized compactor / extruder with



Clean Hydrogen

The syngas then goes into the water gas shift, before entering the Pressure Swing Absorber system, resulting in 99.99% pure hydrogen. Our process extracts all carbon from the waste feedstock, removes all particulates and acid gases, and produces no toxins or pollutants. Cement



Natural Gas Distribution



Mobility



Ammonia



Iron & Steel



The feedstock is delivered to the Gasification facility by the recycling Company, the waste management company or biomass handling company already sorted, shredded and baled.



Syngas Production

Feedstock goes through a Plasma Enhanced Single Stage Gasifier that is a fixed bed counter current gasification process that utilizes plasma torch heat and oxygen enriched air as an oxidant to convert the waste materials into a hydrogen rich synthetic gas.



SPEG TECHNOLOGY

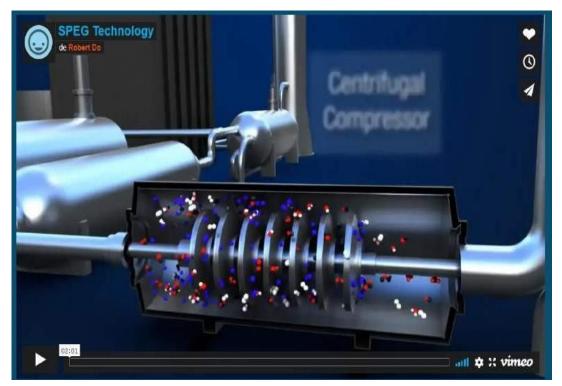
SGH2's unique gasification process uses a plasma-enhanced thermal catalytic conversion process optimized with oxygen- enriched gas. In the gasification island's catalyst-bed chamber, plasma torches generate such high temperatures (3500^o-4000^o C), that the waste feedstock disintegrates into its molecular compounds, without combustion ash or toxic fly ash.

As the gases exit the catalyst-bed chamber, the molecules bound into a very highquality hydrogen-rich bio-syngas free of tar, soot and heavy metals. The syngas then goes through a water gas shift reactor before being fed into the Pressure Swing Absorber system resulting in hydrogen purity greater than 99.97% as required per the SAE-J2719 standard for use in Proton Exchange Membrane fuel cell vehicles.

The process extracts all carbon from the waste feedstock, removes all particulates and acid gases, and produces no toxins or pollution. The end result is high purity hydrogen and a biogenic CO2, which can be further captured with our CCS system to produce a carbon negative hydrogen.

"Gasification" is the process of "partial-oxidation" (in contrast to combustion/burning which is "complete oxidation") of the waste biomass feedstock thus eliminating the polluting emissions of incinerator flue gases such as SOx, NOx, PMs and Dioxins / furans.

SPEG Technology Explained

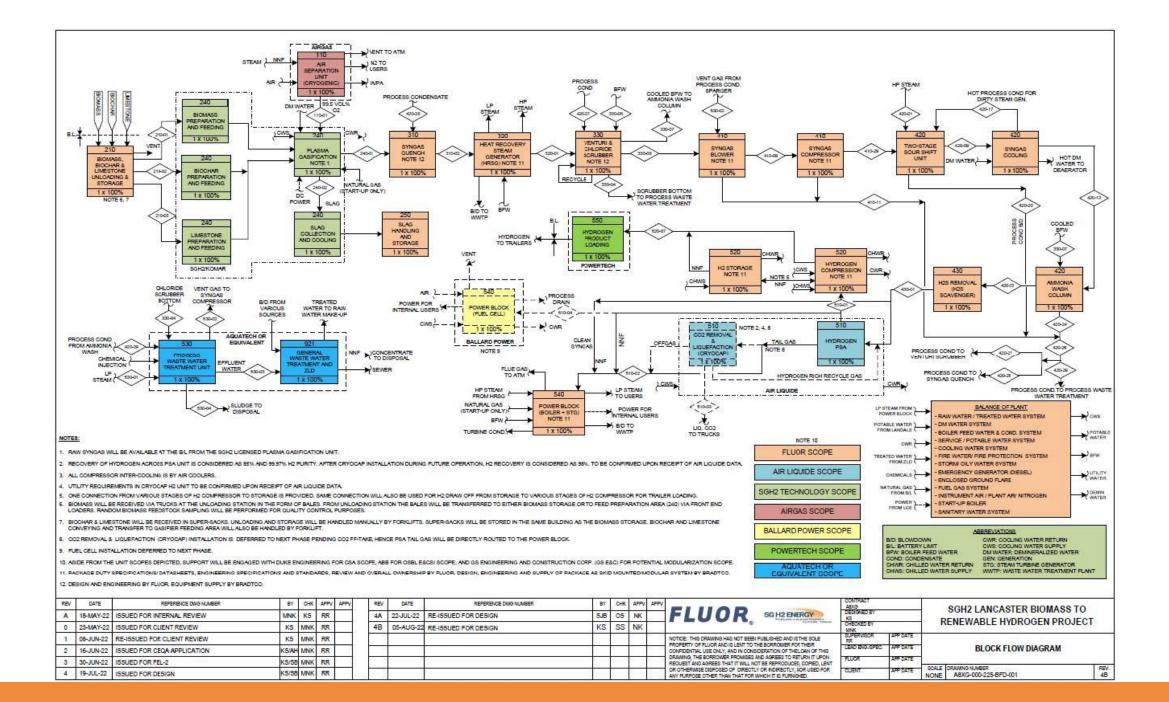


https://vimeo.com/411145543

Basis: 1 M	ИТ Organic Waste Diverted (W	et Basis)		ele Organic Carbon C), wet basis ⁽¹⁾	Fraction of DOC that remains unavailable	Actually D	of DOC that is Decomposed DC _f) ⁽¹⁾		
				0.44886	0.50).50		
	(kg)			(kg)	(kg)		(kg)		
	1000.0			448.9	224.4		24.4		
			-		Other Treatments				
		Zero Avoided Methane	←		0.0%	< <u> </u>			
		Credit			(kg) 0.0				
					Sent to Landfill				
		Equimolar	1.		100.0%				
		Yield in Biogas	<		(kg)	~ 			
					224.4				
CO2 (kg/mt waste)	LF Formed CO ₂		IF	Formed CH ₄		2	25%		37
411.45	50% (vol)	$\leftarrow \rightarrow$		50% (vol)	\rightarrow		CH ₄ Emiss		1
				149.62					
	4			,					
	75% Bypassed in Flare /		75% CH.	Collection to Flare			Oxid in Soil	_	
	25% Fugitive CO ₂ Emissions		1070 0114				to CO ₂ ⁽²⁾		
				112.21		CO2 (kg/mt			
							93.51		L
		99.77% Flare Conv	<u> </u>	>	0.23%				-
		to CO ₂	· ·		Flare CH ₄ Emissions				
		+			0.26				<u> </u>
		Plus N ₂ O / CO			v				
		Emissions			Equiv CO ₂ e				
					Emissions				-
		•	1		6.45	CO2 (kg/mt	waste)		<u> </u>
		Equiv CO ₂ e Emissions							-
		2798.90				9	90%		-
		2750.50			<────			<	1
			Equiv	CO ₂ e Emissions		Fugitive C	CH ₄ Emission		
					841.61		33.66		

13.1 tpd RH2 - Cap	ture & Flare @75%	
Parameter	Value	Unit
CH4 concentration in LFG (by volume)	50%	
CO2 concentration in LFG (by volume)	50%	
Methane correction factor (MCF) for managed anaerobic landfill	1.00	
landfill gas (LFG) generated	224.4	kg LFG / m.t. wet OW
CO2 generation from landfill	411.45	kgCO2 / m.t. wet OW
CH4 generation from landfill	149.62	kgCH4 / m.t. wet OW
CO2 generation from CH4 capture & flare	2892.41	kgCO2e / m.t. wet OW
Non-captured CH4 from LFG	37.40	kg CH4/m.t. wet OW
Fugitive CH4 from LFG	33.92	kg CH4/m.t. wet OW
CO2 from fugitive CH4 emissions from LFG	848.06	kg CO2e/m.t. wet OW
Credit from Avoided CH4 Emissions from Landfill	-848	kgCO2e/m.t. wet OW
Total Credit	(35,618)	tonnes CO2e
Total Credit per tonne H2	-7.77	tonnes CO2e / m.t. RH2
CI from LFG emission avoidance	-64.74	gCO2e/MJ H2

note		Characterized feedstock per	Uncharacteized fe	edstock per CARB	Uncharacteized feedstock	per CARB & Using IPCC data
а	Basis for DOCf	Case 1 : Paper contained in MSW	Case 2 : Mixed paper (MP)	Case 3 : MP with low CI for Power & Transport	Case 4 : IPCC GWP = 25	Case 5 : IPCC GWP = 80
b	DOCfvalue	0.37	0.50	0.50	0.77	0.77
с	GWP value	25	25	25	25	80
			TIER - 1 based	Carbon Intensity		
d	Landfill Gas Avoidance	-47.91	-64.74	-64.74	-99.70	-319.03
e	Carbon Capture & Sequestration	-127.00	-127.00	-127.00	-127.00	-127.00
			Other	emissions		
f	Feedstock transport	0.49	0.49	0.00	0.49	0.49
	SGH2 related emissions (power)	9.94	9.94	0.00	9.94	9.94
g	CO2 compression (power)	0.00	0.00	0.00	0.00	0.00
h	H2 transport	7.21	7.21	0.00	7.21	7.21
	H2 distribution : compression & pre-cooling	11.04	11.04	11.04	11.04	11.04
			Total Project Car	bon Intensity Results		
	Total Project CI (gCO2/MJ H2)	-146.23	-163.06	-180.70	-198.02	-417.35
	Likelihood to be accepted by CARB	Unlikely	Possible	Base Case	Unlikely	Very unlikely

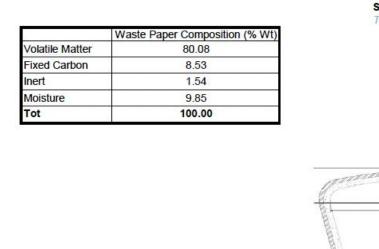


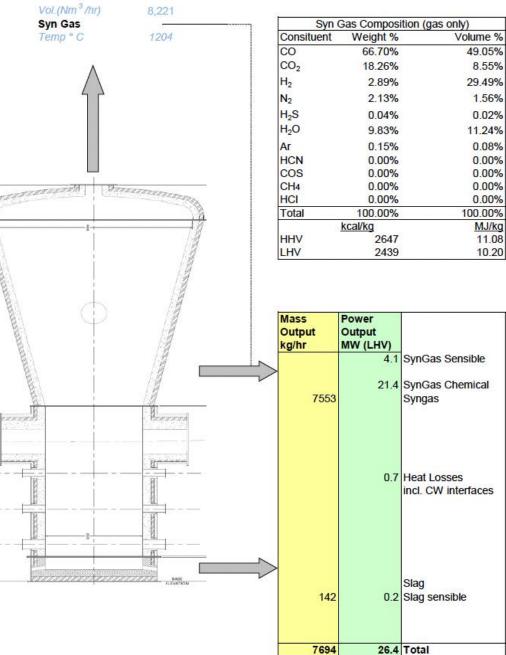
LANCASTER Project - Base Case

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	Power Input MW (LHV)	Mass Input kg/hr	
Feedstock	22.9	5000	
Fluxing agent Catalyst	2.0	50 250	
Enriched Air		2214	
Thermal Plasma Torch Temp ° C	0.8	182	

25.7

Total

7696

STRATEGIC PARTNERS





CLONUNIC CEDENAONIV CEDTENADED 2024

SGH2 LANCASTER

LARGEST BASELOAD CLEAN HYDROGEN PRODUCTION PLANT IN U.S

GENERATING 4.5 MILLION KG OF CLEAN HYDROGEN ANNUALLY H

10 YEAR OFF-TAKE CONTRACTS WITH THE LEADING HYDROGEN FUELING STATION OPERATORS

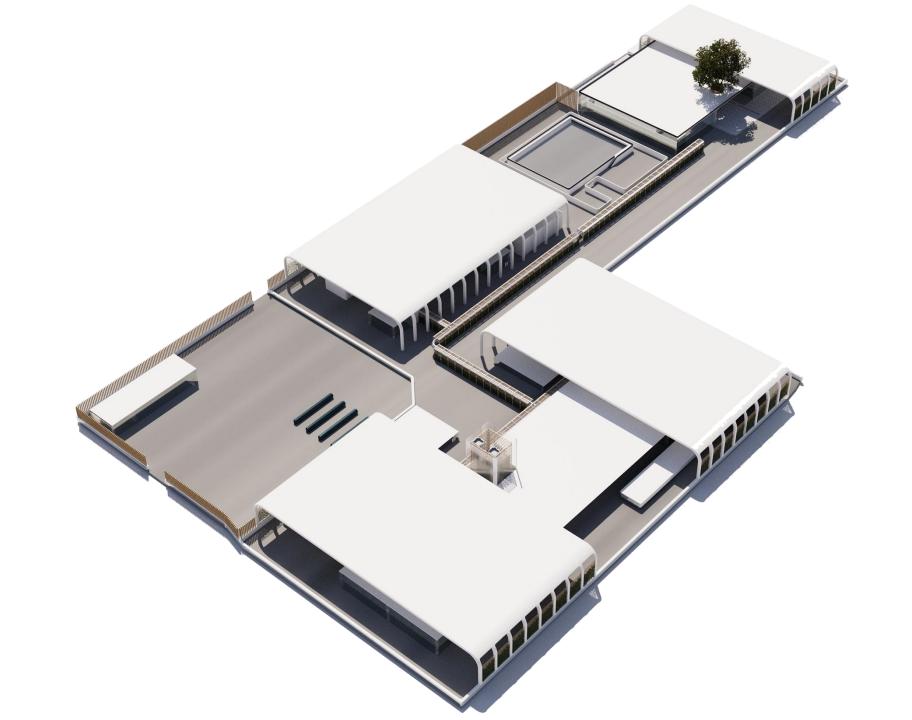
PUBLIC - PRIVATE PARTNERSHIP WITH THE CITY OF LANCASTER USING 120 TONS/DAILY OF UNRECYCLABLE MIXED PAPER WASTE.



AWARDED \$3 MILLION CEC GRANT. OPERATING 24/7, 350 DAYS ANNUALLY CEQA/CUP APPROVED DECEMBER 12, 2022













Largest baseload clean LIQUID hydrogen production plant in U.S Generating 11.5 million kg of LIQUID HYDROGEN Operating 24/7, 350 days annually



Partnership with IWATANI, off-take contract to supply HRS.



•••

MOU with SIERRA INSTITUTE, 360 tons/day of forest residues from forest clearings, preventing wildfires Awarded \$500,000 DOC Grant phase I . Eligible for phase ii \$25 M Grant

Favorable location & permitting

Strong Economies of Scale

Outcompetes All Other Hydrogens

KEY FACTORS

California, the most advanced clean energy state in the US, has strong policies and funding for ambitious hydrogen and fuel cell technology adoption in transportation and power. The state's transportation sector is its largest source of GHG emissions, generating 37% of total emissions. California aims to install a minimum 200 hydrogen refueling stations by 2025 and 1,000 stations by 2030 to fuel one million fuel cell vehicles.

With production cost benchmark of clean H2 at less than US\$2.5 per kg, The Lancaster facility will be able to derive strong economies of scale for the entire dean H2 value chain. Production facility is modular and easily scalable.

SMR (Steam Methane Reformer) of natural gas to produce grey H2 generates carbon emissions of 12.3 kg CO2/kg of grey H2.

Renewable Natural Gas (RNG) as a feed for making clean H2 can only be produced at small quantities and a high price making H2 from RNG cost inefficient and limited in quantity, due to the scarce amount of wet fermentable waste feedstock.

Green power-to-gas or electrolytic H2: (i) intermittent production due to availability of renewable power; (ii) high energy load of 60 KW/h required to produce1 kg of H2; (iii) high costs of power; and (iv) high demand for large land and water usage resulting in currently high costs of US\$6-\$8 per kg clean H2.



SGH2 TYPICAL MODULAR PROJECT SMALL FOOTPRINT, BIG CAPACITY

LAND REQUIREMENT

5 acres (2 hectares) for the processing modular plant. The rest of the acreage will depend on the amount of feedstock storage required and how hydrogen is stored and transported from the site.

FEEDSTOCK REQUIREMENT

120 MT per day of biomass (equivalent to 6 trucks a day) with a minimum of 4,000 Kcal/Kg calorific content and ideally with no more than 25% moisture.

CARBON NEGATIVE CLEAN H2 PRODUCTION

13 T of H2 per day or 4,550 T per year.

Equivalent to 15 million Nm³ per year of natural gas.

SGH2 CORPORATION THE WORLDWIDE SOLUTION

CAN SCALE QUICKLY

Stacked modular design is built for rapid scale and linear distributed expansion, at lower capital costs, and a fraction of the land required by other green hydrogen facilities reliant on large scale solar and wind farms. All engineering and construction is standardized and quality assured, performed in collaboration with the largest engineering, procuring and construction companies in the world such as Fluor Group.

PROVIDES CLEAN HYDROGEN YEAR-ROUND, 24/7

Unlike other hydrogen production reliant on solar or wind, the SPEG process operates on a year-round base load capacity and can produce hydrogen at scale more reliably.

FUELING A CLEAN ENERGY FUTURE, TODAY

Bloomberg New Energy Finance analysis predicts dramatic greenhouse gas reductions when green hydrogen becomes cost competitive, and forecasts green hydrogen costs dropping to U.S. \$2 per kilogram by 2030 in India and Western Europe. SGH2 is producing greener than green hydrogen at that cost today. Stockton Sierra Lancaster Port of Rotterdan

Port of Antwerp Frankfurt

ACCELERATION PHASE: 6 PROJECTS

Rolling Out Between 2023-2024

GROWTH PHASE 2024-2040

SGH2 HAS CREATED WAVES OF POSITIVE NEWS FLOW

Forbes

The World's Biggest Green Hydrogen Plan is Planned for California. Its Prospects For Electric Power and Transportation?

Los Angeles Times

First of its kind hydrogen plant planned for Los Angeles County



Why green hydrogen is the renewable energy source to watch in 2021

THE WORLD NEWS

California City approves the world's largest green hydrogen plan that turns trash into clean power S&P Global

Platts Zero-carbon could be

cost-competitive in transport sector by 2030

RECHARGE

Green than green hydrogen to be produced at same cost as grey H2 at world's largest facility

See more at www.SGH2Energy.com



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