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Union Trust Company of San Francisco
to
Los Angeles Railway Company.

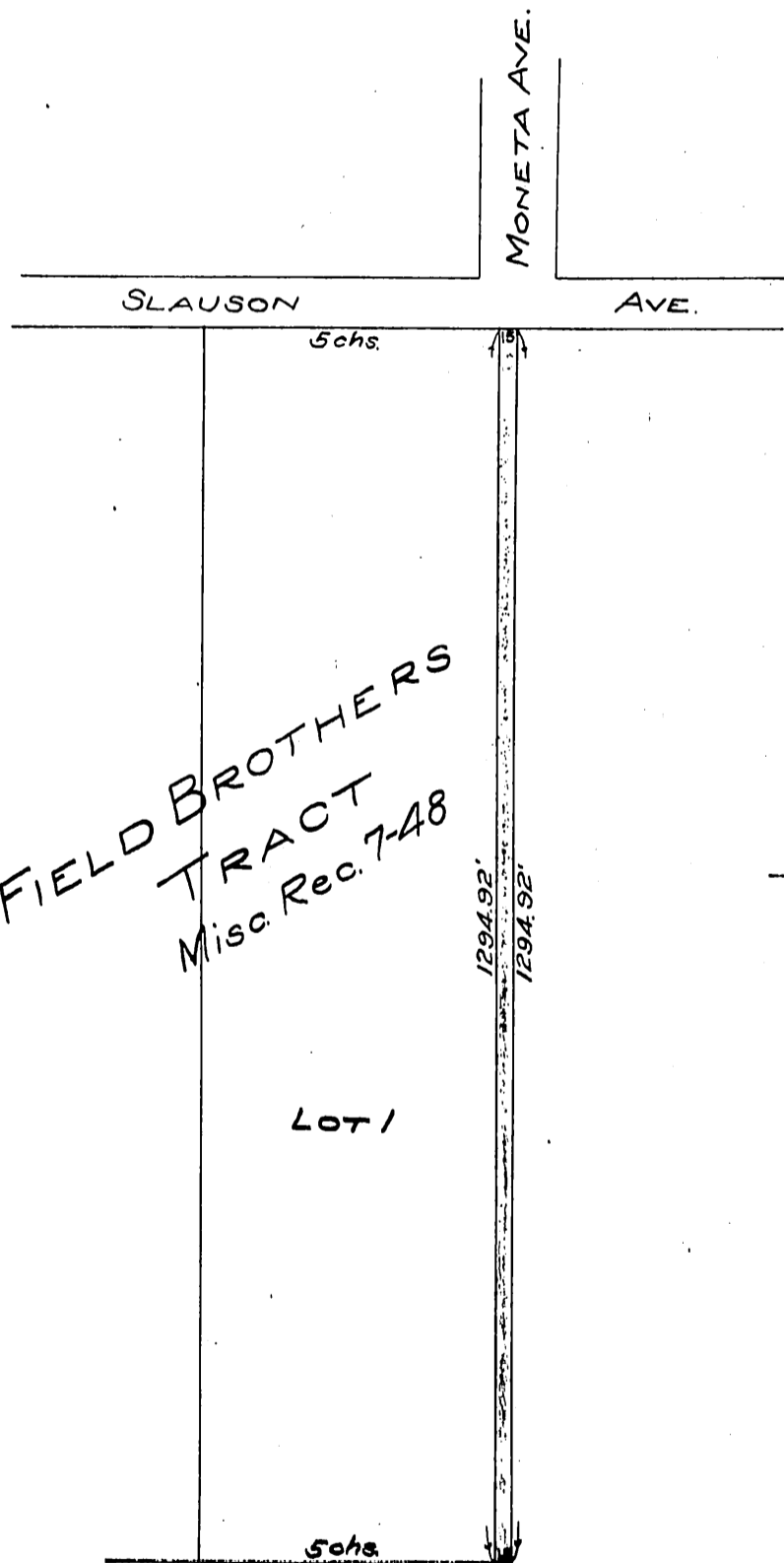


EXHIBIT "A"
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